

RICHARD P. THOMPSON



Richard Thompson, CFP, ChFC has been helping successful individuals and businesses discover safe, easy methods to improve their financial health. He is committed to helping his clients by focusing on their core values. This gives him a better understanding of what is important to them so that he can help them make smart decisions about their money that result in their financial security.

His years of experience in the areas of taxes, retirement and estate planning, as well as executive benefit planning, and a commitment to continuing education, make it possible for Richard to combine both new ideas and proven financial strategies to help you achieve your goals.

Richard has been in the financial services business for over 15 years and is considered an expert in his field. His background also includes 12 years experience as chief staff accountant with a certified public accounting firm and five years as treasurer and general manager of a processing plant. His years of hands-on experience in accounting and financial management for both individuals and private industry give him a unique insight into the various financial concerns of each and practical experience in dealing with them.



Richard has met the rigorous experience and ethical requirements of the Certified Financial Planner Board of Standards, (CFP Board), has successfully completed financial planning coursework and passed the certification examination. Richard has earned the designations of Certified Financial Planner (CFP) by the CFP Board and Chartered Financial Consultant (ChFC) from the American College in Pennsylvania.

He is a qualified Charter Member of Professional Achievement in Continuing Education, a member of the International Association for Financial Planning, the American Society of CLU and ChFC, and the Chief Executive Officers Club of the Delaware Valley, and past president of Horsham Rotary Club.

Creative Financial Resources, Inc.

**POB 1587, Blue Bell, PA 19422-0449, 215-619-9988 Fax 215-619-9989
richard@positivewealth.com**